

5/21/86

MEMORANDUM FOR THE RECORD:

SUBJECT: HR3838

I called Mr. Jim Ludwig, Deputy Assistant Director of Pay and Benefits Policy, OPM, for an OPM referral re subject. Mr. Ludwig was unavailable but I left a message with his secretary. -

At 10:15 a.m., I received a call from Mr. Ray Sparnon, OPM, who advised that Mr. Ludwig had requested he call me to discuss above bill.

Mr. Sparnon informed me that his interpretation of this proposed legislation was the same as ours, i.e., retirement on 30 June with an annuity commencing date of 1 July precludes one from coverage under the provisions of HR 3838. Mr. Sparnon indicated that he had also spoken with Ms. Roseanna Barker, Tax Staff/House Ways and Means Committee, who had confirmed his interpretation was correct. He provided me with Ms. Barkers telephone number 225-6649. Sparnon also advised that he had been unsuccessful in his attempts to locate a focal point at IRS re the above bill. He cautioned that it would be IRS and not OPM that would be the implementing Agency if this legislation should pass. He indicated that Ms. Barker may be able to provide me with the name of an IRS contact if I needed to talk with someone at that Agency.

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